



(Business Trust Registration Number 2007001)
(Constituted in the Republic of Singapore as a business trust
pursuant to a trust deed dated 5 January 2007 (as amended))

**ANNUAL GENERAL MEETING AND EXTRAORDINARY GENERAL MEETING OF
KEPPEL INFRASTRUCTURE TRUST TO BE HELD ON
19 APRIL 2022**

Background: Keppel Infrastructure Fund Management Pte. Ltd., as trustee-manager of Keppel Infrastructure Trust (the "**Trustee-Manager**"), refers to:

- (a) the Notice of Annual General Meeting ("**Notice of AGM**") and the Notice of Extraordinary General Meeting ("**Notice of EGM**"), each dated 28 March 2022, which are published on Keppel Infrastructure Trust's website at <https://www.kepinfratrust.com/investor-information/agm-and-egm> and on SGXNet;
- (b) the COVID-19 (Temporary Measures) Act 2020 passed by Parliament on 7 April 2020 which enables the Minister for Law by order to prescribe alternative arrangements for the conduct of general meetings, either wholly or partly, by electronic communication, video conferencing, teleconferencing or other electronic means; and
- (c) the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the "**Order**") which was gazetted on 13 April 2020, and the Joint Statement by the Accounting and Corporate Regulatory Authority, Monetary Authority of Singapore, and Singapore Exchange Regulation titled "Guidance on the Conduct of General Meetings Amid Evolving COVID-19 Situation" issued on 4 February 2022, which set out the alternative arrangements in respect of, *inter alia*, general meetings of business trusts.

Date, time and conduct of Annual General Meeting and Extraordinary General Meeting: The Trustee-Manager wishes to announce that pursuant to the Order:

- (a) the Annual General Meeting of Keppel Infrastructure Trust ("**AGM**") will be convened and held by way of electronic means on **Tuesday, 19 April 2022 at 3.00 p.m. (Singapore Time)**; and
- (b) the Extraordinary General Meeting of Keppel Infrastructure Trust ("**EGM**") will be convened and held by way of electronic means on **the same day, Tuesday 19 April 2022, at 4.00 p.m. (Singapore Time) or immediately after the conclusion or adjournment of the AGM.**

Notice of Meetings, Proxy Forms and Related Documents: Printed copies of the Notice of AGM, the Notice of EGM, the respective proxy forms, and the Circular to Unitholders in respect of the EGM ("**Circular**") will be sent to unitholders of Keppel Infrastructure Trust ("**Unitholders**").

In line with Keppel Infrastructure Trust's drive towards sustainable development, the annual report for the financial year ended 31 December 2021 ("**Annual Report 2021**"), the Appendix to the Notice of AGM ("**Appendix**"), and the audited financial statements of the Trustee-Manager, prepared in accordance with Section 201 of the Companies Act 1967 ("**Trustee-Manager Financial Statements**") have been issued by the Trustee-Manager and Unitholders may view and download the digital version of these documents, as well as the Notice of AGM, the Notice of EGM, the respective proxy forms, and the Circular from Keppel Infrastructure Trust's website at <https://www.keppinfratrust.com/investor-information/agm-and-egm> and on SGXNet from the date of this announcement.

- (a) To access the Annual Report 2021 and the Trustee-Manager Financial Statements, click on "Publications" under the Investor Relations tab and click on the relevant link to download.
- (b) To access the Appendix, the Circular, the Notice of AGM, the Notice of EGM and the respective proxy forms, click on "AGM/EGM Information" under the Investor Relations tab and click on the relevant link to download.

A Unitholder who still wishes to receive printed copies of the Annual Report 2021 for this year may complete the Request Form enclosed with the Appendix and return it to the Trustee-Manager by no later than **5.00 p.m. on 7 April 2022**. All previous requests, including any standing instructions for printed annual reports, will be disregarded.

No personal attendance at the AGM and EGM: Unitholders will **not** be able to attend the AGM and EGM in person.

Participation at the AGM and EGM electronically: Unitholders may participate in the AGM and EGM electronically by:

- (a) observing and/or listening to the AGM and/or EGM proceedings via "live" audio-and-visual webcast via their mobile phones, tablets or computers or "live" audio-only stream on the telephone;
- (b) submitting questions in advance of the AGM and/or EGM by no later than 3.00 p.m. on 12 April 2022, and/or asking questions via the "live" textbox function during the AGM and/or EGM; and
- (c) voting at the AGM and/or EGM (i) by themselves or by the appointment of a proxy (other than the Chairman of the AGM and/or EGM ("**Chairman**")) "live" via electronic means; or (ii) by the appointment of the Chairman as proxy to vote on their behalf. A proxy need not be a Unitholder. If a Unitholder wishes to vote, or appoint a proxy (other than the Chairman) to vote, "live" via electronic means at the AGM and/or EGM, such Unitholder must pre-register themselves or such proxy (as the case may be) at <https://www.keppinfratrust.com/2022meeting>, and submit a proxy form if such Unitholder

wishes to appoint a proxy, by no later than 3.00 p.m. (for the AGM) or 4.00 p.m. (for the EGM) on 17 April 2022.

Details on AGM and/or EGM matters relating to, among others, pre-registration, participating in the AGM and/or EGM, submission of questions in advance, asking questions via the "live" textbox function during the AGM and/or EGM and voting are set out in the **Annex** to this announcement.

Persons who hold Units through relevant intermediaries:

- (a) Persons holding units in Keppel Infrastructure Trust ("**Units**") through Central Provident Fund ("**CPF**") and Supplementary Retirement Scheme ("**SRS**") ("**CPF/SRS investors**") who wish to participate in the AGM and/or EGM by (i) observing and/or listening to the AGM and/or EGM proceedings via "live" audio-and-visual webcast or "live" audio-only stream; (ii) submitting questions in advance of or at the AGM and/or EGM; and/or (iii) exercising their votes at the AGM and/or EGM should follow the steps as set out in the **Annex**.
- (b) Persons holding Units through relevant intermediaries (other than CPF/SRS investors) who wish to participate in the AGM and/or EGM by (i) observing and/or listening to the AGM and/or EGM proceedings via "live" audio-and-visual webcast or "live" audio-only stream; (ii) submitting questions in advance of or at the AGM and/or EGM; and/or (iii) exercising their votes at the AGM and/or EGM, **should contact their relevant intermediaries through which they hold such Units as soon as possible, and by no later than 5.00 p.m. on 7 April 2022, in order to make the necessary arrangements for them to participate in the AGM and/or EGM and specify their voting instructions.**

A "**relevant intermediary**" means:

- (i) a banking corporation licensed under the Banking Act 1970, or a wholly-owned subsidiary of such a banking corporation, whose business includes the provision of nominee services and who holds Units in that capacity;
- (ii) a person holding a capital markets services licence to provide custodial services for securities under the Securities and Futures Act 2001, and who holds Units in that capacity; or
- (iii) the Central Provident Fund Board ("**CPF Board**") established by the Central Provident Fund Act 1953, in respect of Units purchased under the subsidiary legislation made under that Act providing for the making of investments from the contributions and interest standing to the credit of members of the Central Provident Fund, if the CPF Board holds those Units in the capacity of an intermediary pursuant to or in accordance with that subsidiary legislation.

Key dates/deadlines: In summary, the key dates/deadlines which Unitholders should take note of are set out in the table below:

Key Dates	Actions
<p>5.00 p.m. on 7 April 2022 (Thursday)</p>	<ul style="list-style-type: none"> • Deadline for CPF/SRS investors who wish to appoint the Chairman as proxy to vote on their behalf at the AGM and/or EGM to approach their respective CPF Agent Banks or SRS Operators to specify their voting instructions. • Deadline for investors who hold Units through relevant intermediaries (other than CPF/SRS investors) who wish to vote at the AGM and/or EGM to approach their relevant intermediaries to specify their voting instructions.
<p>3.00 p.m. on 12 April 2022 (Tuesday)</p>	<p>Deadline to submit questions relating to the business of the AGM and/or EGM in advance of the AGM and/or EGM.</p>
<p>14 April 2022 (Thursday)</p> <p style="text-align: right;">3.00 p.m.</p> <p style="text-align: right;">4.00 p.m.</p>	<p>Deadline for the Trustee-Manager to answer all substantial and relevant questions received prior to 3.00 p.m. on 12 April 2022 relating to:</p> <ul style="list-style-type: none"> • the business of the AGM; and • the business of the EGM, <p>through the publication of its responses on Keppel Infrastructure Trust's website and on SGXNet.</p>
<p>17 April 2022 (Sunday)</p> <p style="text-align: right;">3.00 p.m. (for AGM)</p> <p style="text-align: right;">4.00 p.m. (for EGM)</p>	<p>Deadline for:</p> <ul style="list-style-type: none"> • Unitholders and CPF/SRS investors to pre-register at https://www.kepinfratrust.com/2022meeting for "live" audio-and-visual webcast or "live" audio-only stream of the AGM and/or EGM; and • Unitholders to submit their proxy forms to: <ul style="list-style-type: none"> (a) appoint a proxy (other than the Chairman) to vote "live" via electronic means at the AGM and/or EGM and pre-registering such proxy at https://www.kepinfratrust.com/2022meeting; (b) appoint the Chairman as proxy to vote on their behalf at the AGM and/or EGM.
<p>5.00 p.m. on 18 April 2022 (Monday)</p>	<ul style="list-style-type: none"> • Authenticated persons who pre-registered for the "live" audio-and-visual webcast or "live" audio-only stream of the AGM and/or EGM proceedings will receive an email which

	<p>will contain user ID and password details, as well as the link to access the "live" audio-and-visual webcast and a toll-free telephone number to access the "live" audio-only stream of the AGM and/or EGM proceedings (the "Confirmation Email").</p> <ul style="list-style-type: none"> Persons who do not receive the Confirmation Email by 5.00 p.m. on 18 April 2022, but have registered by the 17 April 2022 deadline should contact the Unit Registrar, Boardroom Corporate & Advisory Services Pte Ltd, via email at keppel@boardroomlimited.com or via phone at +65 6536 5355 (Mondays to Fridays, excluding Public Holidays, from 8.30 a.m. to 5.30 p.m.).
<p><u>Date and time of the AGM</u> 3.00 p.m. on 19 April 2022 (Tuesday)</p>	<ul style="list-style-type: none"> Click on the link in the Confirmation Email and enter the user ID and password to access the "live" audio-and-visual webcast of the AGM proceedings; or Call the toll-free telephone number in the Confirmation Email to access the "live" audio-only stream of the AGM proceedings.
<p><u>Date and time of the EGM</u> 4.00 p.m. on 19 April 2022 (Tuesday) or immediately after the conclusion or adjournment of the AGM</p>	<ul style="list-style-type: none"> Click on the link in the Confirmation Email and enter the user ID and password to access the "live" audio-and-visual webcast of the EGM proceedings; or Call the toll-free telephone number in the Confirmation Email to access the "live" audio-only stream of the EGM proceedings.

Important: Unitholders are advised to check SGXNet and/or Keppel Infrastructure Trust's website at <https://www.keppelinfrastructure.com/investor-information/aggm-and-egm> regularly for updates.

By Order of the Board

KEPPEL INFRASTRUCTURE FUND MANAGEMENT PTE. LTD.
(Company Registration Number: 200803959H)
As Trustee-Manager of Keppel Infrastructure Trust

Darren Tan
Company Secretary
28 March 2022

ANNEX

Unitholders and CPF/SRS investors will be able to observe and/or listen to the AGM and/or EGM proceedings through a “live” audio-and-visual webcast or “live” audio-only stream by pre-registering, submitting questions in advance of the AGM and/or EGM and/or asking questions via the “live” textbox function during the AGM and/or EGM, and voting “live” or, in the case of Unitholders only, by appointing a proxy to attend, speak and vote on their behalf at the AGM and/or EGM. To do so, they will need to complete the following steps:

No.	Steps	Details
1	Pre-registration	<p>Unitholders and CPF/SRS investors must pre-register at the pre-registration website at https://www.kepinfratrust.com/2022meeting from now till 3.00 p.m. (for the AGM) and 4.00 p.m. (for the EGM) on 17 April 2022 to enable the Trustee-Manager to verify their status.</p> <p>Following the verification, authenticated persons will receive an email which will contain user ID and password details, as well as the link to access the “live” audio-and-visual webcast and a toll-free telephone number to access the “live” audio-only stream of the AGM and/or EGM proceedings.</p> <p>Persons who do not receive the email by 5.00 p.m. on 18 April 2022, but have registered by the 17 April 2022 deadline should contact the Unit Registrar, Boardroom Corporate & Advisory Services Pte Ltd, via email at keppel@boardroomlimited.com or via phone at +65 6536 5355 (Mondays to Fridays, excluding Public Holidays, from 8.30 a.m. to 5.30 p.m.).</p> <p>Investors who hold Units through relevant intermediaries (other than CPF/SRS investors) will not be able to pre-register at https://www.kepinfratrust.com/2022meeting for the “live” broadcast of the AGM and/or EGM. Such investors who wish to participate in the “live” broadcast of the AGM and/or EGM should instead approach their relevant intermediary as soon as possible, and by no later than 5.00 p.m. on 7 April 2022, in order to make the necessary arrangements.</p>
2	Submission of questions	<p>Unitholders, including CPF/SRS investors, will be able to ask questions in advance of the AGM and/or EGM or during the AGM and/or EGM via the “live” textbox function.</p> <p>Submission of questions: Unitholders, including CPF/SRS investors, may submit questions relating to the business of the AGM and/or EGM in advance of the AGM and/or EGM no later than 3.00 p.m. on 12 April 2022, in the following manner:</p> <p>(a) via the pre-registration website at https://www.kepinfratrust.com/2022meeting;</p>

		<p>(b) by email to investor.relations@kepinfratrust.com; or</p> <p>(c) by post to the Unit Registrar, Boardroom Corporate & Advisory Services Pte Ltd, at 1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632.</p> <p>Addressing questions: The Trustee-Manager will endeavour to answer all substantial and relevant questions received (i) prior to 3.00 p.m. on 12 April 2022 through the publication of its responses on SGXNet and on Keppel Infrastructure Trust's website by 3.00 p.m. (for the AGM) and 4.00 p.m. (for the EGM) on 14 April 2022; and (ii) during the AGM and/or EGM via the "live" textbox function.</p> <p>Minutes of AGM and EGM: The Trustee-Manager will publish the minutes of the AGM and EGM on Keppel Infrastructure Trust's website and on SGXNet.</p>
3	<p>Voting "live" or by submission of proxy form</p>	<p>Unitholders: A Unitholder (whether individual or corporate) who wishes to exercise his/her/its voting rights at the AGM and/or EGM may:</p> <p>(a) (i) vote "live" via electronic means at the AGM and/or EGM by pre-registering at https://www.kepinfratrust.com/2022meeting by no later than 3.00 p.m. (for the AGM) and 4.00 p.m. (for the EGM) on 17 April 2022, or (ii) appoint a proxy (other than the Chairman) to vote "live" via electronic means at the AGM and/or EGM on his/her/its behalf by submitting the proxy form and pre-registering such proxy at https://www.kepinfratrust.com/2022meeting by no later than 3.00 p.m. (for the AGM) and 4.00 p.m. (for the EGM) on 17 April 2022; or</p> <p>(b) appoint the Chairman as his/her/its proxy to vote on his/her/its behalf at the AGM and/or EGM.</p> <p>CPF/SRS investors: CPF/SRS investors who wish to exercise their votes at the AGM and/or EGM may:</p> <p>(a) vote "live" via electronic means at the AGM and/or EGM by pre-registering at https://www.kepinfratrust.com/2022meeting by no later than 3.00 p.m. (for the AGM) and 4.00 p.m. (for the EGM) on 17 April 2022; or</p> <p>(b) have the Chairman appointed as proxy to vote on their behalf at the AGM and/or EGM, in which case they should approach their respective CPF Agent Bank or SRS Operator to specify their voting instructions by 5.00 p.m. on 7 April 2022. CPF/SRS investors are not able to appoint proxies of their own.</p> <p>Investors (other than CPF/SRS investors): Investors who hold Units through relevant intermediaries (other than CPF/SRS investors) who wish to vote should</p>

approach their relevant intermediaries as soon as possible, and by no later than 5.00 p.m. on 7 April 2022, to specify their voting instructions.

Pre-registration to vote "live" at the AGM and EGM: Unitholders who wish to vote "live" at the AGM and/or EGM or appoint a proxy to vote "live" at the AGM and/or EGM must first pre-register themselves or such proxy (as the case may be) via the pre-registration website at <https://www.kepinfratrust.com/2022meeting> by no later than 3.00 p.m. (for the AGM) and 4.00 p.m. (for the EGM) on 17 April 2022. CPF/SRS investors who wish to vote "live" at the AGM and/or EGM must also pre-register themselves. Following verification, an email containing instructions on how to join the "live" broadcast will be sent to the Unitholder or such proxy (as the case may be) by 5.00 p.m. on 18 April 2022.

Submission of proxy forms: Proxy forms must be submitted in the following manner:

- (a) if submitted by post, be lodged with the Unit Registrar, Boardroom Corporate & Advisory Services Pte Ltd, at 1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632; or
- (b) if submitted electronically, be submitted via email to keppel@boardroomlimited.com;

in either case, by **3.00 p.m. (for the AGM) and 4.00 p.m. (for the EGM) on 17 April 2022.**

A Unitholder who wishes to submit a proxy form must complete and sign the proxy form, before submitting it by post to the address provided above, or before scanning and sending it by email to the email address provided above. The proxy form is not valid for use by investors who hold Units through relevant intermediaries (including CPF/SRS investors) and shall be ineffective for all intents and purposes if used or purported to be used by them.

Unitholders are strongly encouraged to submit completed proxy forms electronically via email.

Specific voting instructions to be given: Where Unitholders (whether individual or corporate) appoint the Chairman as their proxy, they must give specific instructions as to voting, or abstentions from voting, in respect of a resolution in the proxy form, failing which the appointment of the Chairman as proxy for that resolution will be treated as invalid.

Where a Unitholder (whether individual or corporate) appoints a proxy (other than the Chairman) to be his/her/its proxy through the proxy form to vote "live" via electronic means at the AGM and/or EGM but does not pre-register such proxy at <https://www.kepinfratrust.com/2022meeting> by 3.00 p.m. (for the AGM) and 4.00 p.m. (for the EGM) on 17 April 2022:

		<p>(a) if specific instructions as to voting, or abstentions from voting, in respect of a resolution in such proxy form are given, the Chairman will be appointed as the proxy to vote in accordance with such instructions; or</p> <p>(b) if specific instructions are not given as to voting, or abstentions from voting, in respect of a resolution in such proxy form, the appointment of such proxy (other than the Chairman) as proxy for that resolution will be treated as invalid.</p>
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