

**RESOLUTIONS PASSED AT THE EXTRAORDINARY GENERAL MEETING**

**HELD ON 12 FEBRUARY 2019**

Unless otherwise defined, all terms and reference used herein shall bear the same meaning ascribed to them in the circular to unitholders of Keppel Infrastructure Trust (“KIT”) dated 28 January 2019.

Pursuant to Rule 704(16) of the Listing Manual, Keppel Infrastructure Fund Management Pte. Ltd., as the Trustee-Manager of KIT, is pleased to announce that, at the extraordinary general meeting (the “EGM”) of KIT held at 3.00 p.m. on 12 February 2019, all resolutions relating to the matters as set out in the Notice of EGM dated 28 January 2019 were put to the meeting and duly passed.

The following are the poll results in respect of the ordinary resolutions passed at the EGM of KIT:

Ordinary Resolution	Total number of Units represented by votes for and against the resolution	For		Against	
		Number of Units	As a percentage of total number of votes for and against the resolution (%)	Number of Units	As a percentage of total number of votes for and against the resolution (%)
1. To approve the Acquisition.	1,662,976,694	1,640,173,076	98.63	22,803,618	1.37
2. To approve the issuance of New Units pursuant to (i) the Preferential Offering or (ii) the Preferential Offering and the Placement.	1,725,484,408	1,629,476,088	94.44	96,008,320	5.56
3. To approve the Proposed KIHPL Placement.	408,149,694	373,969,223	91.63	34,180,471	8.37

**Notes:**

1. Keppel Infrastructure Holdings Pte. Ltd. has an interest in 702,361,054 Units and has abstained from voting on Ordinary Resolution 3.

2. Mr Koh Ban Heng and Mr Kunnasagaran Chinniah have direct and deemed interests in 36,100 Units, and, 957,646 Units respectively and have abstained from voting on Ordinary Resolution 3. Miss Christina Tan Hua Mui and Miss Cindy Lim Joo Ling do not hold any Units.

**Scrutineers**

RHT Governance, Risk & Compliance (Singapore) Pte. Ltd. was appointed as scrutineers for the EGM.

Keppel Infrastructure Fund Management Pte. Ltd.

as Trustee-Manager of Keppel Infrastructure Trust

Winnie Mak / Joyce Ng

Company Secretaries

Singapore, 12 February 2019